

Julius Bär

Legal Counsel

Investment & Wealth Management Solutions

At Julius Baer, we celebrate and value the individual qualities you bring, enabling you to be impactful, to be entrepreneurial, to be empowered, and to create value beyond wealth.

#BeBar – Let's shape the future of wealth management together. Join us!

BACKGROUND

This is a challenging and interesting role within Legal IWMS (Investment Wealth Management Solutions) as a legal and regulatory expert with a focus on European and Swiss financial markets regulation including the implementation of regulatory initiatives and the distribution of financial instruments and digital assets. Legal IWMS is an international, highly motivated and dynamic team that works on various Swiss and international regulatory topics. This global role has a multijurisdictional scope, allows you to work on a wide variety of regulatory topics in relation to regulatory initiatives (including sustainable finance regulation, FinSA/FinIA, or MiFID II) and on (cross-border) financial product distribution (including structured products, funds, securities, or derivatives). You will also have a close working relationship with the colleagues responsible for the Bank's private banking business and cross-border framework as well as compliance, front office and front risk management.

This position offers remote working opportunities for an agreed amount of days per week.

SKILL REQUIREMENTS OF THE POSITION

Your Challenge

- Drafting of legal documentation for the distribution of funds (including Swiss funds, UCITS, AIF, hedge funds or private equity funds).
- Drafting of point of sale contracts and client documentation, in particular advisory and discretionary management agreements.
- Provide legal advice relating to regulatory change requirements and initiatives.
- Provide ad-hoc, efficient and client-oriented support in the area of investment advice, discretionary management, wealth planning and (cross-border) distribution of financial instruments.
- Translation of complex and sophisticated regulatory requirements into simple business rules.
- Cooperation in a wide variety of projects within the bank (including sustainable finance regulation, FinSA, MiFID II, or digital assets and tokenization).
- Active collaboration and support of the agile teams.

Your Profile

- University degree in law or similar legal education, preferably from a Swiss University, is a must; bar admission would be an asset.
- A minimum of 2 years of professional experience at a law firm or a financial service provider (preferably private banking).
- In-depth knowledge of the Swiss banking and contract law as well as an interest in European financial markets regulation.
- Familiarity with financial instruments, including distribution requirements and restrictions.
- Dynamic, flexible and capable of working independently as well as in groups.
- Analytical, structured and solution orientated.
- Good communicator, capable of coping with pressure and with a natural capacity for persuading and convincing.
- Excellent command of written and spoken German and English is a must, additional languages would be an asset.
- Excellent knowledge of MS Office.

CONTACT

Please contact Mr Cornelius Rothhaus, Talent Acquisition Specialist, if you have any questions. We look forward to receiving your application through our online tool at [Legal Counsel Investment & Wealth Management Solutions \(myworkdayjobs.com\)](https://myworkdayjobs.com).